

CORAL GABLES – SOUTH DADE ESTATE PLANNING COUNCIL

Membership Application

1. Applicant's Name: _____ Telephone Number: () _____
2. Firm/Company Name: _____
3. E-Mail Address _____
4. Mailing Address _____

5. I have actively engaged in the practice of my profession or vocation for _____ years.
6. I have actively engaged in Estate Planning for _____ years.
7. I am:
 - a. _____ A member of the Bar of the State of Florida;
 - b. _____ A Certified Public Accountant
 - c. _____ A Chartered Life Underwriter;
 - d. _____ A Chartered Financial Consultant or Certified Financial Planner;
 - e. _____ An officer of the following trust company or bank maintaining a trust:

 - f. _____ A planned giving professional

Signature

Recommended by Members:

(One of the recommending parties
must be of the same profession as
the applicant)

Send to:

Candice J. Palte, Esq.
Dunwody White & Landon, P.A.
550 Biltmore Way, #810
Coral Gables, FL 33134

***PLEASE NOTE: A CHECK IN THE AMOUNT OF \$250.00 TO COVER PAYMENT OF ANNUAL DUES PAYABLE TO SOUTH DADE ESTATE PLANNING COUNCIL MUST ACCOMPANY THIS APPLICATION

**CORAL GABLES – SOUTH DADE
ESTATE PLANNING COUNCIL**

NOTICE OF 2021/2022 ANNUAL DUES

AMOUNT: \$250.00

**MAIL TO: Candice J. Palte, Esq.
Dunwody White & Landon, P.A.
550 Biltmore Way, Suite 810
Coral Gables, FL 33134**

**PAYABLE TO: SOUTH DADE ESTATE PLANNING
COUNCIL**

**QUESTIONS: Call Candice J. Palte, Esq.
Phone: (305) 529-1500
Email: cpalte@dwl-law.com**

MEMBER NAME: _____